



Power of Attorney Services Agreement

Set up:

1. You will be asked to have an attorney (of your choice) draw up your power of attorney document.
2. Your attorney will need to provide a certification that you have the requisite legal capacity to execute the document. WGC will keep this on file.
3. WGC will review the document and our attorney will review the document. This is how we determine whether the document meets our criteria.

On-going:

1. You will be responsible to update WGC anytime you have a significant or substantial change in information regarding your finances, property or health which is relevant to the power of attorney.
 - a. This can include: change in health care providers, health diagnosis, competency status, banks and financial information, investments or any other information pertinent to the execution of the program.
2. WGC will be responsible for scheduling a 1 hour personal check-in appointment with you once every six months until the document takes effect.
3. After the document takes effect, WGC will meet with you at least monthly but also as needed to execute the program services.
4. If at any time WGC deems that you no longer have capacity or are incompetent as those terms are defined in your power of attorney document or under statute—WGC retains the right to petition for Guardianship.

Financial:

1. A one-time set up fee of \$500.00 will be charged. This fee is non-refundable. This includes the initial meeting between you and WGC staff, WGC staff review of your documents and WGC counsel review of your documents.
2. WGC charges an hourly fee of \$90.00 per hour for services provided. This will be billed monthly. WGC reserves the right to change our fees with adequate notice provided.

Signature of Client (s)

Date